

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Merrill Lynch Credit Products, LLC
Name of Transferee

Polygon Global Opportunities Master Fund
Name of Transferor

Name and Address where notices to transferee should be sent:

Merrill Lynch Credit Products, LLC
c/o Bank of America Merrill Lynch
Attention: Ante Jakic / Jeff Benesh / Ron Torok
Bank of America Tower – 3rd Floor
One Bryant Park, New York, New York 10036
Facsimile: (804) 264-1108

Court Claim # (if known): 13565

Amount of Claim: \$70,935,607.00

Date Claim Filed: _____

Debtor: Lehman Brothers Holdings Inc.

Phone: (646) 855-7450

Last Four Digits of Acct #: _____

Phone: (212) 359-7355

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  B Date: 3/16/2011
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.